

Management Proxy Circular

REPUBLIC OF TRINIDAD AND TOBAGO

THE COMPANIES ACT, CHAP. 81:01
[Section 144]

1. Name of company: ANSA McAL Limited Company No.: A-1444(C)

2. Particulars of Meeting:

Eighty-fifth Annual Meeting of the Shareholders of ANSA McAL Limited (the 'Company') to be held at the Hyatt Regency Trinidad, 1 Wrightson Road, Port of Spain on Saturday 5th July, 2014 at 10:00 a.m.

3. Solicitation:

It is intended to vote the Proxy solicited hereby (unless the Shareholder directs otherwise) in favour of all resolutions specified in the Form of Proxy sent to the Shareholders with this Management Proxy Circular and, in the absence of a specific direction, in the discretion of the Proxy holder in respect of any other resolution.

4. Any Director's statement submitted pursuant to Section 76 (2):

No statement has been received from any Director of the Company pursuant to Section 76(2) of the Companies Act, Chap.81:01.

5. Any Auditor's statement submitted pursuant to Section 171 (1):

No statement has been received from the Auditors of the Company pursuant to Section 171(1) of the Companies Act, Chap.81:01.

6. Any shareholder's proposal and/or statement submitted pursuant to Sections 116 (a) and 117 (2):

No proposal has been received from any Shareholder pursuant to Sections 116(a) and 117(2) of the Companies Act, Chap.81:01.

DATE	NAME AND TITLE	SIGNATURE
3 rd June, 2014	Frances Bain-Cumberbatch Corporate Secretary	